ATTIS 2000 AMERICAS

THE NEXT WAVE in TRAVEL AUTOMATION RELATIONSHIP MANAGEMENT

The Marketing and Communication Model ... **Target** Audience Measure Progress Gain Attention Audit Revenue Customer Induce Participation | Proactive Interaction Qualify Response Process the Services

Automating Customer Relationship Management



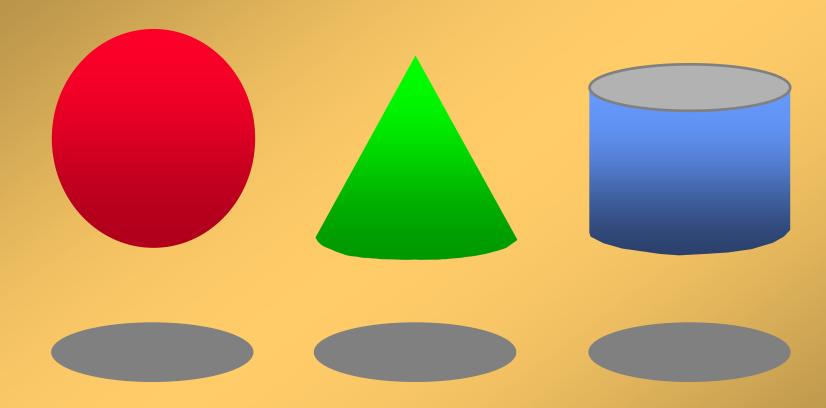
Let's Talk About People, First ...







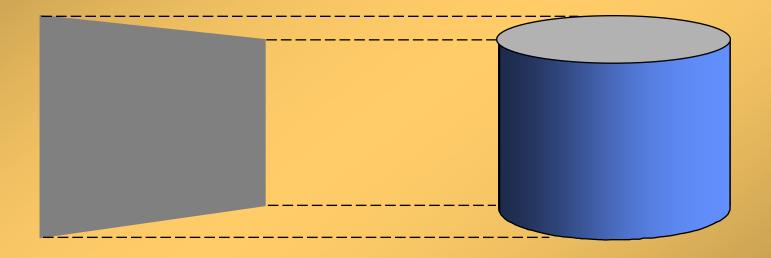






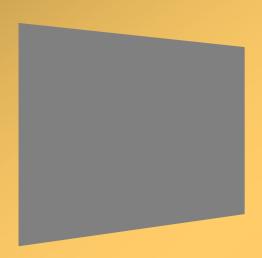


Who is the Customer... $\Pi\Pi$ Temperament Research Institute BASTMAN GROUP, INC. ©1999





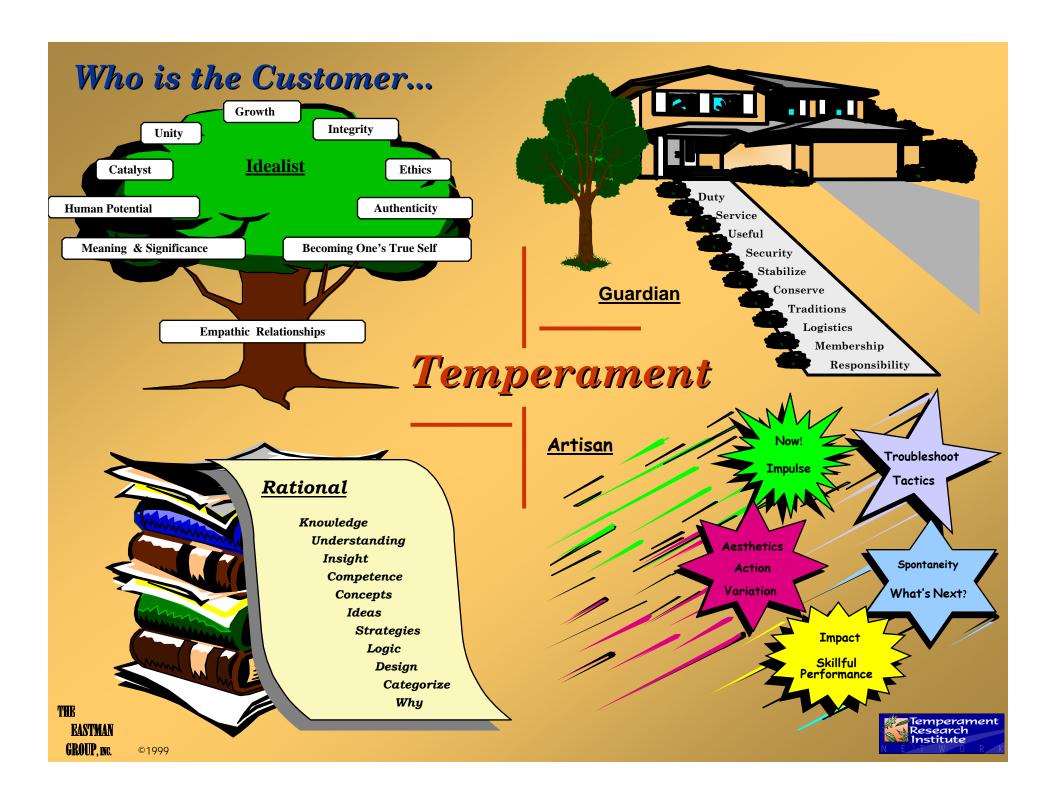


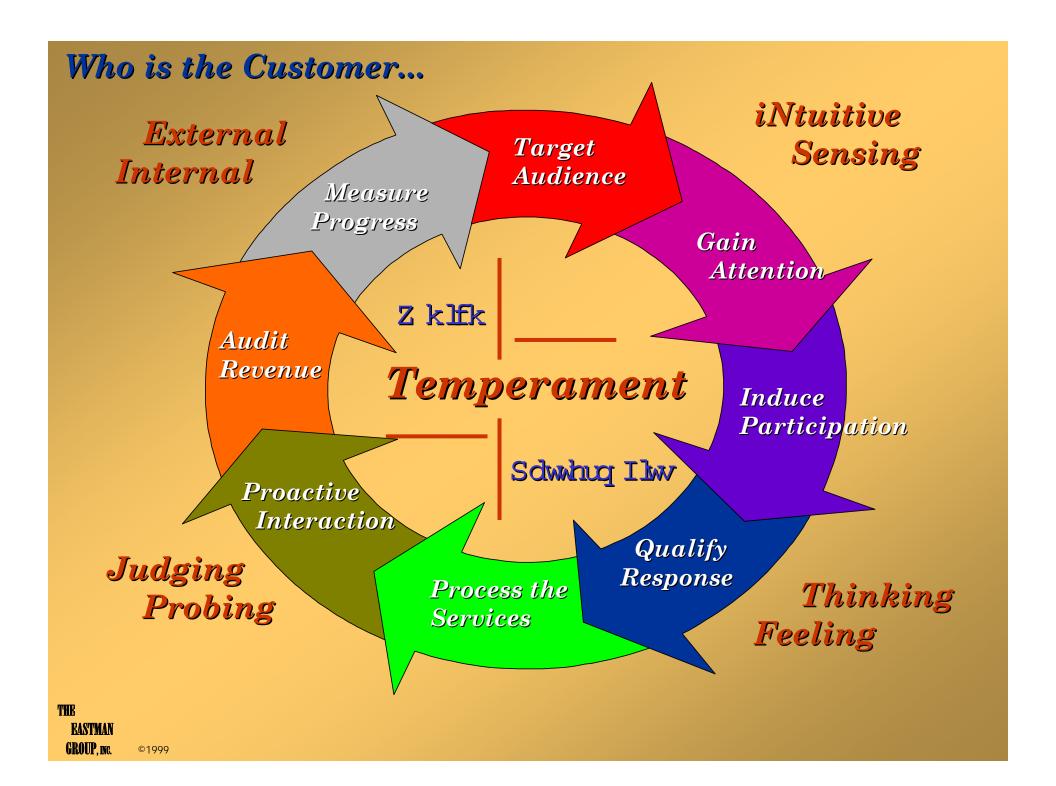












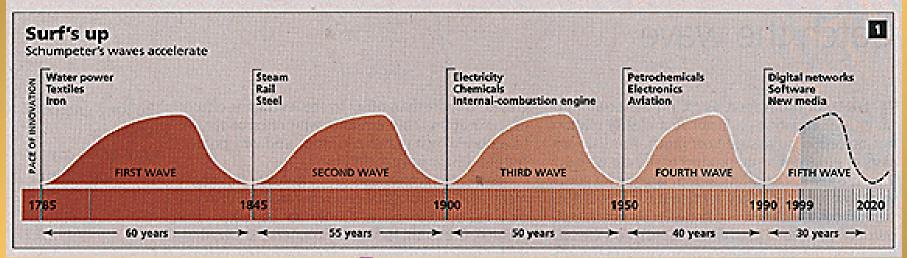
The Same, but NOT the Same Automation speeds the process



Society and Travel Industry in Transition ...

INFORMATION AGE

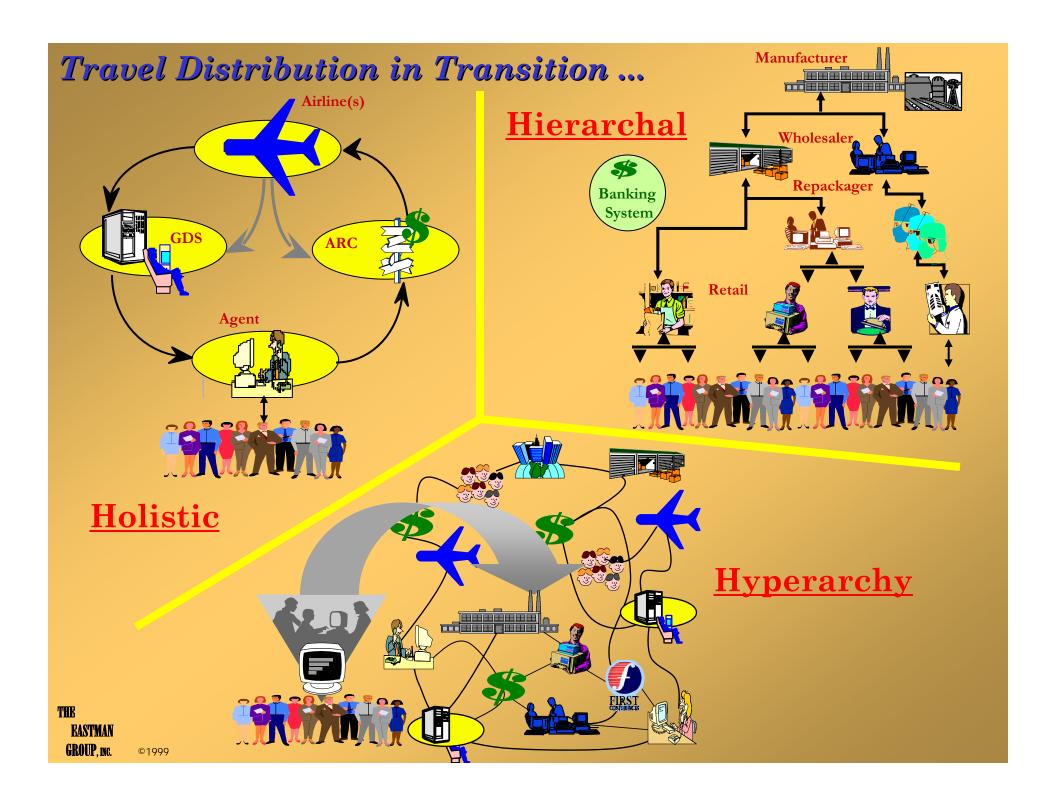
SURVEY INNOVATION IN INDUSTRY



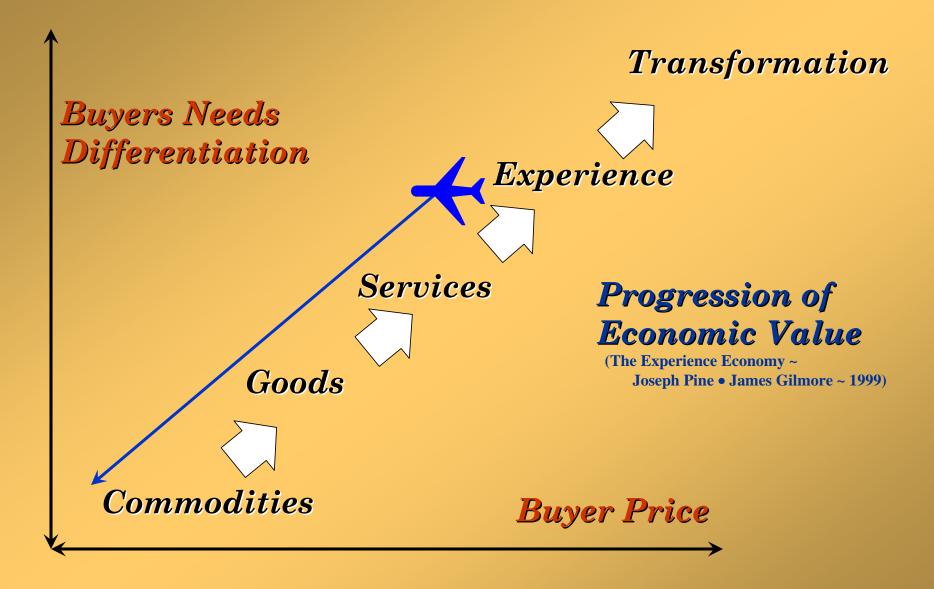
INDUSTRIAL AGE

THE ECONOMIST FEBRUARY 20TH 1999



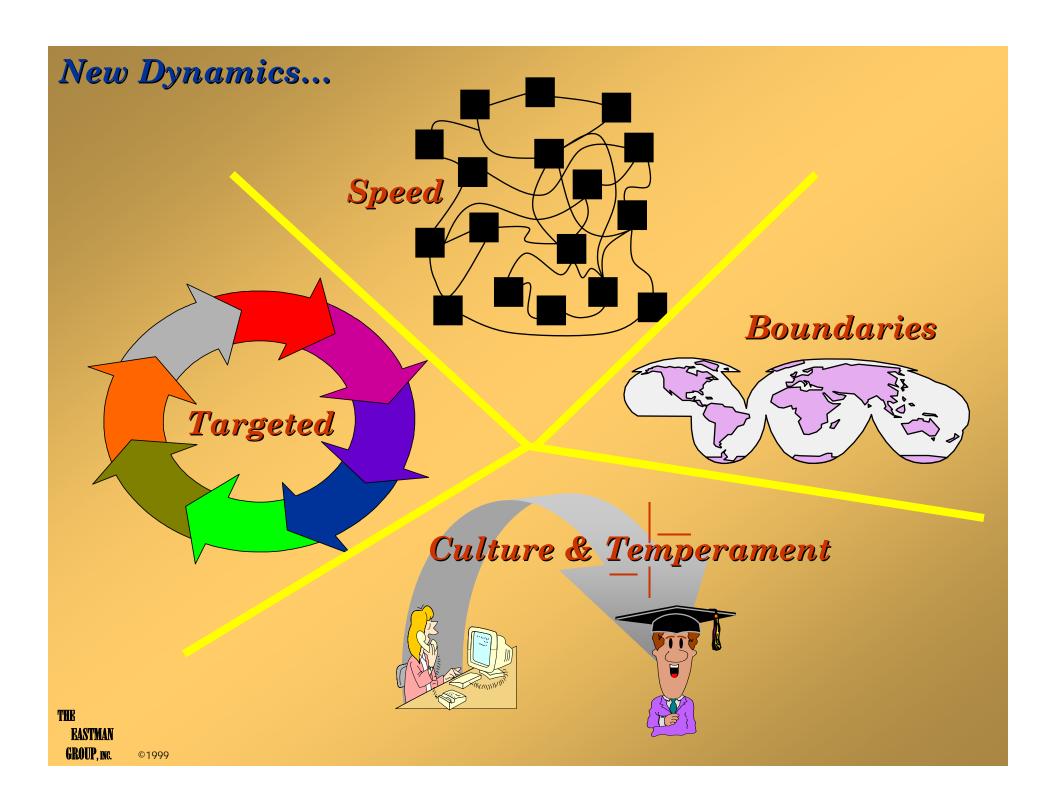


Fundamental Change in Airline Product ...





Alters Competitive Structure ...



Multiple Dynamics ~ Feedback Loops ... Progression of **Economic** Value **Targeted** Boundaries Airlines Hotels Car Hire Rail Tour Packagers Culture Cruise Operators Agencies **Consolidators** Speed Reverse Temperament Consolidators **Corporations** e-Commerce GDS/CRSs

Managing the Unknowable ~ Self-Organizing Chaos

Ground Handlers



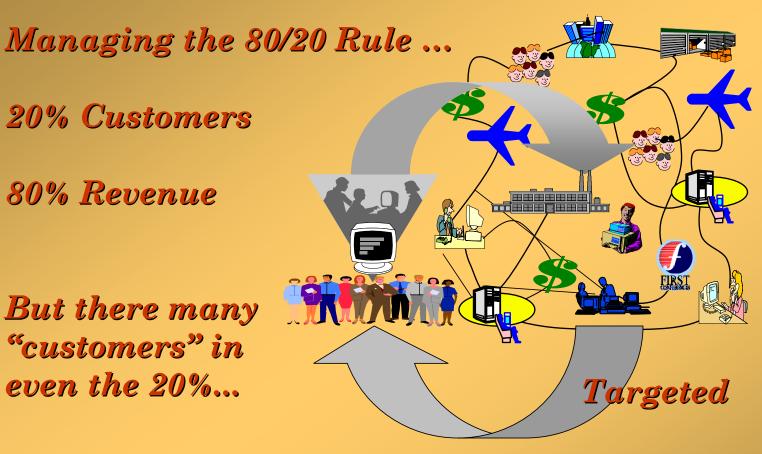
e-Business

The Hyperarchy

20% Customers

80% Revenue

But there many "customers" in even the 20%...



Frequent Flier • Loyalty Programs • Staff Relations

• Vendor Coordination • Outsource Teams ...

The only way to managed the increasing complexity of these expanded customer relationship factors is through ... automation

Hyperarchy's low cost, high speed, two-way, communication makes it possible for a company of any size to manage ... targeting

Frequent Flier • Loyalty Programs • Staff Relations

Targeted

• Vendor Coordination • Outsource Teams ...

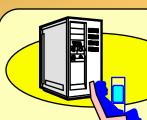
Boundaries ...



Air Cana<mark>d</mark>a • Air New Zealand • All Nippon Airways • Ansett Australia • SAS • Thai • United • Varig



Amadeus ___ Sabre Galileo Worldspan



Amadeus t Lufthansa Host Systems

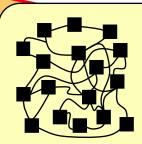


TeleCenters

Multiple Regions

AutoLink TM

Tour Booking
Reconciliation
Flight Firming
TODs • PTAs
General Services
GDS Audits
Booking Abuses



Intranet
Online Booking



STAR ALLIANCE™ The airline network for Earth.

Frequent Flier ~ Corporate Marketing Automation



Cross-Border Virtual Private Network Booking



E-Tickets and Direct Settlement remove Geographic Boundaries ~

Controlled Targeting of 80/20 Rule Buyers ...



Culture Transition ...



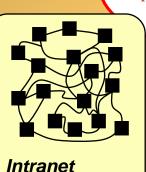






Government Financial Systems

AutoLink TM

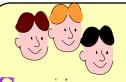


Online Booking

innovata

Hotel, Car, Air Database Resource





GelcoGovernmentNetwork
Travel solutions for government on the move

ravel solutions for government on the move

Travel Manager

Service Center

Travel Manager
Customer
Management



"... paperless, automated system that meets the needs



(www.defensetravel.com/dtsweb/home)

of individual travelers ..."

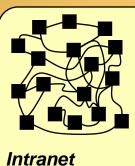


Targeted - Niche ...



4 Airlines Serving Target Market Destinations ...





Online Booking



156-Plus Travel Agency Locations

Central Financial Acceptance Corp





Central Travel Network...

Banking System

CFAC Credit and **Banking** Services ...

Consolidata Live

Teamwork Solutions Ltd. **Private Fares** Database





Customer -**Enterprise** Marketing **Automation**



TeleCenter 32 Positions

... expect to bid via airline auction for seat inventory

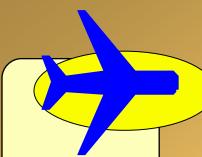






THE

High Speed Interactive Information ...



Vendor Direct Links for Direct Purchase and Settlement





Corporate Direct Links for Direct Purchase and Settlement



TeleCenter or Internet <u>Hosts</u> guide Users



Redefining Corporate Travel Buying Worldwide



EDIFACT
ACH - Direct
ARC - EFT
Credit Card ...





Revenue
Planning &
Analysis ...
and other
comparative tools



Solwhuq Ilw

Customer -Enterprise Marketing



Intranet and Virtual Network Gateway/Hosting Market-Maker



"... Redefining the way Corporations buy travel product."





Integrated Travel Distribution ...





Reverse Consolidators

Risk Distribution • Commodity Re-packaging



Repackagers



Interactive Packagers

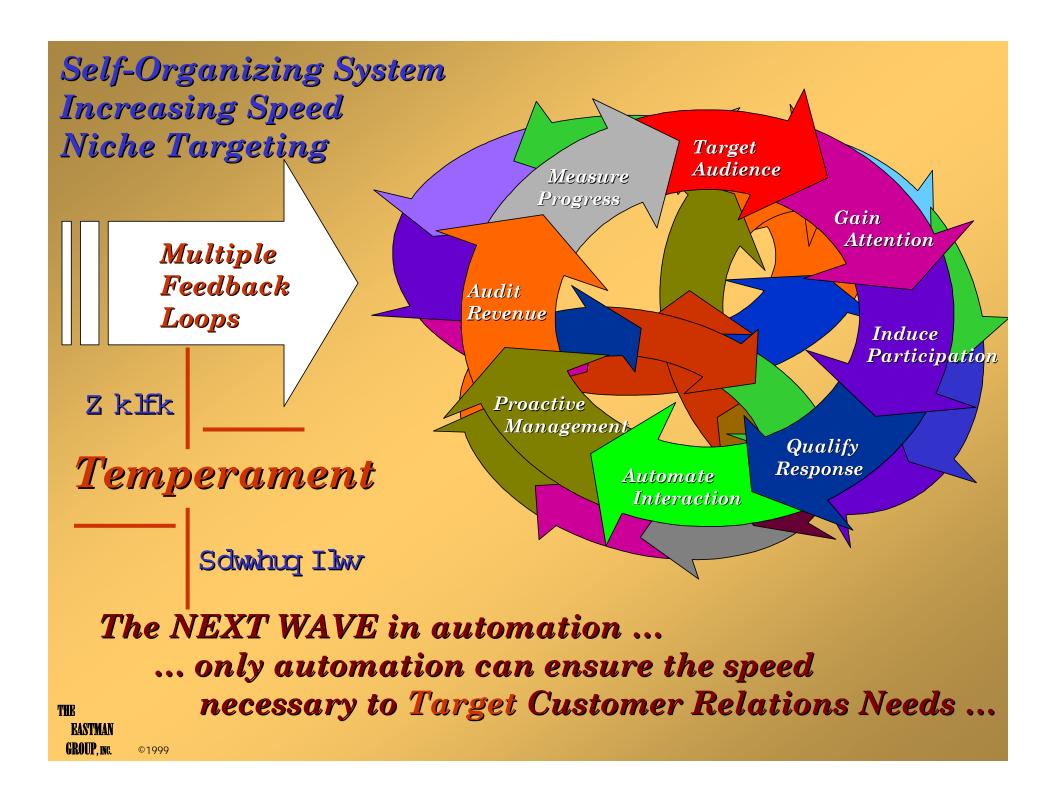




... targeted to specific needs and buyers!

Manufacturer Immediate Challenges ... **Hierarchal** Airline(s) Repackager Banking Systen ARC E Balancing **Traditional** System(s) with the new needs of the Holistic Internet Hyperarchy ... **Hyperarchy**

De-emphasizing Operations Process' in favor of New Driver, Targeted Customer Relations Management ...



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